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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in **Zhejiang Yonglong Enterprises Co., Ltd.**, you should at once hand this circular and the accompanying form(s) of proxy to the purchaser or other transferee or to the bank, or other agents through whom the sale was effected for transmission to the purchaser or transferee.

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**浙江永隆實業股份有限公司**

**ZHEJIANG YONGLONG ENTERPRISES CO., LTD.\***

*(a joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code : 8211)**

**(1) PROPOSED CHANGE OF EXECUTIVE DIRECTORS, CHAIRMAN,  
DEPUTY CHAIRMAN AND CHIEF EXECUTIVE OFFICER;  
(2) PROPOSED CHANGE OF SUPERVISOR; AND  
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

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A letter from the Board is set out on pages 3 to 9 of this circular.

A notice convening an extraordinary general meeting of the Company to be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC, at 10:00 a.m. on Monday, 10 March 2014 or any adjournment thereof is set out on pages 10 to 12 of this circular. A reply slip and a proxy form for use at the extraordinary general meeting are enclosed herewith.

Whether or not you propose to attend the meeting, you are requested to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same, for holders of H shares, to the Company's share registrar, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong and for holders of Domestic Shares, to the Company's legal address at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC as soon as possible and in any event not later than 24 hours before the time appointed for holding of the meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

*This circular will remain on the "Latest Company Announcements" page of the website of the GEM at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.zj-yonglong.com>.*

24 January 2014

*\* For identification purpose only*

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## CHARACTERISTICS OF GEM OF THE STOCK EXCHANGE

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**GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.**

**Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the main board and no assurance is given that there will be a liquid market in the securities trade on GEM.**

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## CONTENTS

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	<i>Pages</i>
<b>Definitions</b> .....	1
<b>Letter from the Board</b> .....	3
Introduction .....	3
Proposed Change of Executive Directors, Chairman, Deputy Chairman and Chief Executive Officer .....	4
Proposed Change of Supervisor .....	7
Proposed Change of members of Board Committees .....	8
EGM and Proxy Arrangement .....	8
Responsibility Statement .....	9
Recommendation .....	9
<b>Notice of Extraordinary General Meeting</b> .....	10

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## DEFINITIONS

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*In this circular, the following expressions shall have the following meanings unless the context otherwise requires:*

“Announcement”	an announcement of the Company dated 17 January 2014 in relation to, inter alia, the (i) proposed change of executive Directors, Chairman, Deputy Chairman and Chief Executive Officer, (ii) change of composition of the Remuneration Committee and the Nomination Committee and (iii) proposed change of supervisor
“Articles”	the articles of association of the Company
“Board”	the board of Directors
“Board Committees”	the Nomination Committee and the Remuneration Committee
“Chairman”	Chairman of the Board
“Chief Executive Officer”	chief executive officer of the Company
“Company”	浙江永隆實業股份有限公司 (Zhejiang Yonglong Enterprises Co., Ltd.*), a joint stock limited company incorporated in the PRC
“Deputy Chairman”	deputy chairman of the Board
“Director(s)”	director(s) of the Company
“Domestic Share(s)”	domestic share(s) of nominal value of RMB0.1 each in the share capital of the Company, which are subscribed for or credit as fully paid up in RMB
“EGM”	an extraordinary general meeting to be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC on Monday, 10 March 2014 to consider and, if thought fit, approve the (i) proposed change of executive Directors and (ii) proposed change of Supervisor
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on the GEM of the Stock Exchange in effect from time to time

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## DEFINITIONS

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“H Share(s)”	overseas listed foreign share(s) of nominal value of RMB0.1 each in the capital of the Company which are listed on GEM and subscribed for in Hong Kong dollars
“Latest Practicable Date”	22 January 2014, being the latest practicable date prior to the printing of this circular for ascertaining certain information referred to in this circular
“Nomination Committee”	nomination committee of the Company
“PRC”	the People’s Republic of China
“Remuneration Committee”	remuneration committee of the Company
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance, Cap.571 of the Laws of Hong Kong
“Shareholders”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supervisor(s)”	supervisor(s) of the Company
“Supervisory Committee”	supervisory committee of the Company
“Zhejiang Yongli”	浙江永利實業集團有限公司 (Zhejiang Yongli Industry Group Co., Ltd.*), a company established in the PRC
“%”	per cent.

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## LETTER FROM THE BOARD

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浙江永隆實業股份有限公司  
**ZHEJIANG YONGLONG ENTERPRISES CO., LTD.\***  
*(a joint stock limited company incorporated in the People's Republic of China)*  
(Stock Code : 8211)

### Board of Directors

*Executive Directors:*

Mr. Ru Guan Jun (*Chairman*)  
Mr. Xia Xian Fu  
*(Deputy Chairman and Chief Executive Officer)*  
Mr. Hu Hua Jun  
Mr. Chen Jian Jiang

*Legal Address:*

Yangxun Qiao Town  
Shaoxing County  
Zhejiang Province  
The People's Republic of China

*Non-executive Director:*

Mr. Chen Dong Chun

*Place of business in Hong Kong:*

Suites 06-12, 33rd Floor  
Shui On Centre  
6-8 Harbour Road  
Wanchai  
Hong Kong

*Independent non-executive Directors:*

Mr. Xu Wei Dong  
Mr. Li Hui Peng  
Mr. Qin Fu

24 January 2014

*To the Shareholders*

Dear Sir or Madam,

**(1) PROPOSED CHANGE OF EXECUTIVE DIRECTORS, CHAIRMAN,  
DEPUTY CHAIRMAN AND CHIEF EXECUTIVE OFFICER;  
(2) PROPOSED CHANGE OF SUPERVISOR; AND  
(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

### INTRODUCTION

Reference is made to the Announcement. The purpose of this circular is to provide you with further information regarding the (i) proposed change of executive Directors, Chairman, Deputy Chairman and Chief Executive Officer and (ii) proposed change of Supervisor, together with a notice of EGM.

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## LETTER FROM THE BOARD

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### PROPOSED CHANGE OF EXECUTIVE DIRECTORS, CHAIRMAN, DEPUTY CHAIRMAN AND CHIEF EXECUTIVE OFFICER

Mr. Ru Guan Jun (“Mr. Ru”) and Mr. Xia Xian Fu (“Mr. Xia”), existing executive Directors will retire upon expiration of the term of their respective service contracts with the Company at the EGM and will not offer themselves for re-election as executive Directors.

Both Mr. Ru and Mr. Xia have confirmed that they have no disagreement with the Board and they are not aware of any other matters relating to their retirement that need to be brought to the attention of the Shareholders.

As a result of the nomination by Zhejiang Yongli, they have identified 2 suitable candidates, namely, Mr. Wang Xinyi (“Mr. Wang”) and Ms. He Lianfeng (“Ms. He”) to take up the positions as executive Directors. The Board also proposes to elect Mr. Wang as the Chairman while Ms. He as the Deputy Chairman and the Chief Executive Officer. Pursuant to the Articles, the appointment of executive Directors will only become effective after obtaining approval of the Shareholders.

Biographical details of the proposed executive Directors are as follows:-

#### **A. Mr. Wang Xinyi**

Mr. Wang, aged 32, the son-in-law of Mr. Zhou Yongli (“Mr. Zhou”). Mr. Zhou is the controlling shareholder of Zhejiang Yongli, which is the ultimate holding company of the Company. Mr. Wang currently holds the positions of executive director, chairman of investment decision-making committee and partner of Shanghai CR Assets Management Co. Ltd.\* (上海呈瑞投資管理有限公司) (“CR Assets”). Mr. Wang has around 10 years of extensive experience in investment, involving markets in Mainland China, Hong Kong, Europe and the United States. He has also built up good relationships with fund managers, entrepreneurs, industry experts and intermediary organizations all over the world. Before joining CR Assets, Mr. Wang has been working at Shanghai Chongyang Investment Management Co., Ltd., where he was responsible for the investment and research of emerging industries. Before that, for the period of 2009 to 2011, Mr. Wang served as the strategic analyst of small and mid-cap stock investment of Guotai Junan Securities Co., Ltd., which is one of the largest investment banks in the PRC and has been awarded the “Best Domestic Research Team” for four consecutive years. Mr. Wang has extensive working experience in technology, media and telecommunications industry before emerging in the area of investment. He has been a manager of the product research and development of Cisco System, Inc. in the United States. He also established Hangzhou Chuang Sheng Technology Co. Ltd.\* (杭州創盛互聯科技有限公司) and acted as the chief executive.

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## LETTER FROM THE BOARD

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Mr. Wang graduated from Zhejiang University in 2003 and obtained the bachelor degree of Engineering. He obtained the master degree of Engineering in University of Nebraska Lincoln in 2005 and the master degree of Business Management in Cranfield School of Management in the United Kingdom in 2009.

As at the Latest Practicable Date, save as disclosed above, to the best knowledge, information and belief of the Board having made reasonable enquiry, (i) Mr. Wang has not been a director of any other listed company in Hong Kong or overseas in the past 3 years, and had no prior relationship, business or otherwise, with the Company; (ii) Mr. Wang has no relationship with any members of the Board, senior management, substantial Shareholders or controlling Shareholders of the Company (as respectively defined in the GEM Listing Rules); (iii) Mr. Wang does not have or is not deemed to have interests in any shares or underlying shares of the Company (within the meaning of Part XV of the SFO); (iv) Mr. Wang does not hold any other position in the Company; and (v) Mr. Wang does not have any other major appointments and professional qualifications.

In relation to the appointment of Mr. Wang as executive Director, the Chairman and a member of the Remuneration Committee, there is no information which is discloseable nor is / was he involved in any matters required to be disclosed pursuant to the requirements of the provisions under paragraphs 17.50(2)(h) to (v) of the GEM Listing Rules, and there is no other matter which needs to be brought to the attention of the Shareholders.

An ordinary resolution will be proposed at the EGM to elect Mr. Wang as executive Director for a period of 3 years effective from the date of the EGM, and the Board will be authorised to enter into a service contract with Mr. Wang for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB96,000, which was determined with reference to the existing service contracts entered into between the Company and the existing executive Directors and will be paid by Zhejiang Yongli. The Board is not aware that there are any other matters that need to be brought to the attention of Shareholders in respect of the election of Mr. Wang.



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## LETTER FROM THE BOARD

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### **B. Ms. He Lianfeng**

Ms. He, aged 40, was graduated from Zhejiang Radio & Television University. She is currently the deputy general manager of the Company and responsible for the management of daily production and operation of the Company. Before joining the Company, she acted as the workshop director of Zhejiang Yongli Warp Knitting Co. Ltd. from January 1990 to July 2007, the general manager assistant of Zhejiang Yongli Warp Knitting Co. Ltd. from August 2007 to February 2013. In March 2013, she joined the Company as the deputy general manager. She is familiar with the trends of textile market in the PRC and has gained more than 23 years of valuable experience in production management in textile enterprises.

Ms. He and her spouse respectively hold 43,500 shares and 19,000 shares (in total representing approximately 0.039%) in Zhejiang Yongli, the ultimate holding company of the Company. Zhejiang Yongli is an associated corporation (within the meaning of Part XV of the SFO) by virtue of its being a holding company of the Company.

As at the Latest Practicable Date, save as disclosed above, to the best knowledge, information and belief of the Board having made reasonable enquiry, (i) Ms. He has not been a director of any other listed company in Hong Kong or overseas in the past 3 years, and had no prior relationship, business or otherwise, with the Company; (ii) Ms. He has no relationship with any members of the Board, senior management, substantial Shareholders or controlling Shareholders of the Company (as respectively defined in the GEM Listing Rules); (iii) Ms. He does not have or is not deemed to have interests in any shares or underlying shares of the Company (within the meaning of Part XV of the SFO); (iv) Ms. He does not hold any other position in the Company; and (v) Ms. He does not have any other major appointments and professional qualifications.

In relation to the appointment of Ms. He as executive Director, the Deputy Chairman, the Chief Executive Officer and a member of the Nomination Committee, there is no information which is discloseable nor is / was she involved in any matters required to be disclosed pursuant to the requirements of the provisions under paragraphs 17.50(2)(h) to (v) of the GEM Listing Rules, and there is no other matter which needs to be brought to the attention of the Shareholders.

An ordinary resolution will be proposed at the EGM to elect Ms. He as executive Director for a period of 3 years effective from the date of the EGM, and the Board will be authorised to enter into a service contract with Ms. He for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB72,000, which was determined with reference to the existing service contracts entered into between the Company and the existing executive Directors. The Board is not aware that there are any other matters that need to be brought to the attention of Shareholders in respect of the election of Ms. He.

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## LETTER FROM THE BOARD

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### PROPOSED CHANGE OF SUPERVISOR

Ms. Wang Ai Yu (“Ms. Wang”), a Supervisor, will retire upon expiration of the term of her office until the expiry of the term of the second session of the Supervisory Committee and will offer herself for re-election as a Supervisor at the EGM. Pursuant to the Articles, such appointment will only become effective after obtaining approval of the Shareholders at the EGM.

Biographical details of the proposed Supervisor are as follows:-

#### **Ms. Wang Ai Yu**

Ms. Wang, aged 50, graduated from Chong Qing University, is a Supervisor and the chairman of the Supervisory Committee. Ms. Wang was a teacher of Yangxuqiao Zhongxin Primary School\* (楊汛橋中心小學) in Shaoxing County from February 1979 to January 1980, working in accounting department of Shaoxing County Mijian Factory\* (紹興縣蜜餞廠) from February 1980 to February 1987. She has acted as a finance manager of Zhejiang Yongli since February 1987. Ms. Wang has extensive experience in finance and is well versed of national taxation law, accounting rules and the relevant finance, taxation, audit rules and policies. She is good at analysis and has accumulated substantial experience in data analysis, capital operation from different finance projects. She established for Zhejiang Yongli a set of comprehensive rules and regulations for internal control in order to reduce the investment risk of the enterprises. She also standardised the audit method for the corporate finance and enhance the quality of financial information, thereby enhancing the supervision in financial services within Zhejiang Yongli.

Ms. Wang has not held any other directorships in any listed public companies in the last 3 years. Furthermore, save as disclosed in the biographical details above, Ms. Wang does not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders of the Company and has no interests in the shares of the Company within the meaning of Part XV of the SFO.

The term of office of Ms. Wang shall be 3 years commencing upon the approval by the Shareholders of her appointment at the EGM until the expiry of the term of the third session of the Supervisory Committee.

An ordinary resolution will be proposed as the EGM to re-elect Ms. Wang as a Supervisor for a period of 3 years effective from the date of the EGM, and the Board will be authorised to enter into a service contract with Ms. Wang for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB36,000, which was determined with reference to the existing service contracts entered into between the Company and the existing Supervisors and will be paid by Zhejiang Yongli.

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## LETTER FROM THE BOARD

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Save as disclosed herein, there are no other matters relating to Ms. Wang that need to be brought to the attention of the Shareholders nor is there any information required to be disclosed pursuant to any of the requirement of Rule 17.50(2) of the GEM Listing Rules.

### **PROPOSED CHANGE OF MEMBERS OF BOARD COMMITTEES**

Subject to the appointment of Mr. Wang and Ms. He as executive Directors, Mr. Wang will be appointed as a member of the Remuneration Committee while Ms. He will be appointed as a member of the Nomination Committee.

### **EGM AND PROXY ARRANGEMENT**

A notice convening an extraordinary general meeting of the Company to be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC, at 10:00 a.m. on Monday, 10 March 2014 or any adjournment thereof is set out on pages 10 to 12 of this circular. At the EGM, resolutions will be proposed to approve, inter alia, the (i) proposed change of executive Directors and (ii) proposed change of supervisor. A reply slip and a proxy form for use at the extraordinary general meeting are enclosed herewith.

Whether or not you propose to attend the meeting, you are requested to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same, for holders of H shares of the Company, to the Company's share registrar, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong and for holders of Domestic Shares, to the Company's legal address at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC as soon as possible and in any event not later than 24 hours before the time appointed for holding of the meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the meeting or any adjournment thereof should you so wish.

Pursuant to the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll except for purely procedural or administrative matters. Accordingly, all the proposed resolutions will be put to vote by way of poll at the EGM. An announcement on the poll vote results will be made by the Company after the EGM in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

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## LETTER FROM THE BOARD

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### RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this circular misleading.

### RECOMMENDATION

The Directors, including the independent non-executive Directors, are of the opinion that (i) the appointment of Mr. Wang and Ms. He as executive Director; and (ii) the appointment of Ms. Wang as Supervisor, are in the interests of the Company and its Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions to be proposed at the EGM.

By Order of the Board  
**Zhejiang Yonglong Enterprises Co., Ltd.\***  
**Chen Yen Yung**  
*Company Secretary*

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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浙江永隆實業股份有限公司  
**ZHEJIANG YONGLONG ENTERPRISES CO., LTD.\***  
*(a joint stock limited company incorporated in the People's Republic of China)*  
**(Stock Code : 8211)**

**NOTICE IS HEREBY GIVEN THAT** an extraordinary general meeting (the “EGM”) of Zhejiang Yonglong Enterprises Co., Ltd. (the “Company”) will be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the People's Republic of China (the “PRC”) on Monday, 10 March 2014 at 10:00 a.m. for the following purposes:-

To consider and, if though fit, to pass with or without modifications, the following resolutions as ordinary resolutions of the Company:-

### ORDINARY RESOLUTIONS

1. “**THAT** Mr. Wang Xinyi (“**Mr. Wang**”) be and is hereby appointed as an executive director of the Company for a period of 3 years effective from the date of the EGM and **THAT** the board of directors (“**Board**”) of the Company be and is hereby authorised to enter into a service contract with Mr. Wang for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB96,000 payable by 浙江永利實業集團有限公司(Zhejiang Yongli Industry Group Co. Ltd.\*) (“**Zhejiang Yongli**”).”
2. “**THAT** Ms. He Lianfeng (“**Ms. He**”) be and is hereby appointed as an executive director of the Company for a period of 3 years effective from the date of the EGM and **THAT** the Board be and is hereby authorised to enter into a service contract with Ms. He for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB72,000.”
3. “**THAT** Ms. Wang Ai Yu (“**Ms. Wang**”) be and is hereby appointed as a supervisor of the Company for a period of 3 years effective from the date of the EGM and **THAT** the Board be and is hereby authorised to enter into a service contract with Ms. Wang for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB36,000 payable by Zhejiang Yongli.”

By Order of the Board  
**Zhejiang Yonglong Enterprises Co., Ltd.\***  
**Chen Yen Yung**  
*Company Secretary*

Zhejiang, the PRC, 24 January 2014

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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Notes:

1. The H Shares register of shareholders of the Company will be closed from 8 February 2014 to 10 March 2014 (both days inclusive), during which period no transfer of H Shares will be effected. The shareholders of H Shares whose names appeared on the register of shareholders of the Company at 4:00 p.m. on Friday, 7 February 2014 will be entitled to attend and vote at the EGM.
2. Any shareholder of H Shares and Domestic Shares entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote at the EGM on his/her behalf in accordance with the Articles of Association of the Company. A proxy need not be a holder of H Shares and Domestic Shares.
3. In order to be valid, the proxy form and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be delivered, for holders of H shares, to the office of the share registrar of the Company in Hong Kong (“**Company’s Share Registrar**”), Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong and, for holders of Domestic Shares, to the Company’s legal address at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC not less than 24 hours before the time for holding the EGM (or any adjourned meeting thereof) or 24 hours before the time appointed for taking the poll.
4. Holders of H Shares and Domestic Shares or their proxies shall produce their identity documents when attending the EGM.
5. Holders of H Shares and Domestic Shares who intend to attend the EGM shall complete and lodge the reply slip for attending the meeting at the Company’s Share Registrar and the Company’s legal address, respectively on or before Tuesday, 18 February 2014. The reply slip may be delivered to the Company by hand, by post or by fax (at fax No.: (86) 575-84576060).
6. The EGM is not expected to take more than half a day. Shareholders or their proxies attending the EGM shall bear their own traveling and accommodation expenses.
7. The legal address of the Company and the details of the secretarial office of the Board are as follows:-  
  
Yangxun Qiao Town  
Shaoxing County  
Zhejiang Province  
The PRC  
Tel: (86) 575-84069469  
Fax: (86) 575-84576060  
Postal Code: 312028  
Contct person: Mr. Hu Hua Jun.
8. As required under the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprises Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited, the above resolutions will be decided by way of poll.

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## NOTICE OF EXTRAORDINARY GENERAL MEETING

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*As at the date of the this notice, the executive directors of the Company are Mr. Ru Guan Jun (Chairman), Mr. Xia Xian Fu (Deputy Chairman and Chief Executive Officer), Mr. Hu Hua Jun and Mr. Chen Jian Jiang; the non-executive director of the Company is Mr. Chen Dong Chun and the independent non-executive directors of the Company are Mr. Xu Wei Dong, Mr. Li Hui Peng and Mr. Qin Fu.*

*This notice, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

*This notice will remain on the "Latest Company Announcements" page of the GEM website for at least 7 days from the date of its publication.*

*\* For identification purpose only*