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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本綠色接納及轉讓表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示概不就因本綠色接納及轉讓表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 Unless the context otherwise requires, terms used in this Form of Acceptance and Transfer shall bear the same meanings as those defined in the composite offer and response document dated 25 April 2012 ("Composite Document") jointly issued by Zhejiang Yongli Industry Group Co. Ltd.\*, Goldfame Investment Holdings Limited and Theijang Yonglong Enterprises Co. Ltd.\*

and Zhejiang Yonglong Enterprises Co. Ltd.\*. 除非文義另有所指,本綠色接納及轉讓表格所用詞彙與浙江永利實業集團有限公司、金譽投資控股有限公司及浙江永隆實業股份有限公司聯合刊發日期為二零一二年四月二十五日的綜合收購建議及回應文件(「綜合文件」) 所界定者具相同涵義。



# 浙江永隆實業股份有限公司

# ZHEJIANG YONGLONG ENTERPRISES CO., LTD.\*

(a joint stock limited company incorporated in the People's Republic of China) (在中華人民共和國註冊成立之股份有限公司) (Stock code: 8211) (股份代號: 8211)

# GREEN FORM OF ACCEPTANCE AND TRANSFER OF DOMESTIC SHARES OF RMB0.10 EACH IN THE ISSUED SHARE CAPITAL OF ZHEJIANG YONGLONG ENTERPRISES CO. LTD.\* 浙江永隆實業股份有限公司已發行股本中 每股面值人民幣0.10元之內資股的綠色接納及轉讓表格

Zhejiang Yongli Industry Group Co. Ltd.\* 浙江永利實業集團有限公司 Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC中國浙江省紹興縣楊汛橋鎮

ALL JOINT REGISTERED

Note: Insert the total number of Domestic Shares for which the offer made by Zhejiang Yongli to acquire your Domestic Shares ("Domestic Share (offer") is accepted. If no number is inserted or a number in excess of your registered holding of Domestic Shares is inserted on this Green Form of Acceptance and Transfer and you have signed this Green Form of Acceptance and Transfer, you will be deemed to have accepted the Domestic Share Offer for your entire registered holding of Domestic Shares.

Signed by the Transferor(s) in the presence of: 轉讓人在下列見證人見證下簽署:

FOR THE CONSIDERATION stated below, the Transfero(s) named below hereby transfer(s) to the Transferee named below ordinary share(s) of RMB0.10 each in the issued share capital of Zhejiang Yonglong Enterprises Co. Ltd.\* which are subscribed for in RMB ("Domestic Share(s)") specified below, upon and subject to the terms and conditions contained herein and in the accompanying Composite Document, and the Transferee hereby agrees to accept and hold the Domestic Share(s) subject to such terms and conditions.

terns and conditions.

下述轉讓人謹此根據本綠色接納及轉讓表格及隨附綜合文件載列的條款及條件,按下列代價,將下文註明的浙江永隆實業股份有限公司已發行股本中每股面值人民幣0.10元並以人民幣認購的股份(「內資股」」轉讓予下述承讓人,而承讓人謹此同意遵照有關條款及條件,接納及持有內資股。

Total number of Domestic Share(s) to which this acceptance relates (Note) 本接納涉及的內資股總數(附註)	FIGURES 數目	WORDS 大寫
TRANSFEROR(S) name(s) and address(es) in full 轉讓人 全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或用正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Other name(s) 名字
	Registered address(es) 登記地址	
		Telephone number 電話號碼
CONSIDERATION 代價	For each Domestic Share: RMB0.077625 in cash 每一股內資股:現金人民幣0.077625元	
TRANSFEREE 承讓人	Name (名稱): Zhejiang Yongli Industry Grou 浙江永利實業集團有限	
	Correspondence address (通訊地址): Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC 中國浙江省紹興縣楊汛橋鎮	
	Occupation (職業): Corporation (法人團體)	

Name of Witness 見證人姓名	轉讓人簽署/公司印鑑(如適用)	HOLDERS MUST SIGN HERE 所有聯名登記 持有人均需於 本欄個別簽署
Occupation 職業	A continuo and Transfer	
	Do not complete 請勿填寫本欄	
Signed by the Transferee in the presence of: 承讓人在下列見證人見證下簽署:	For and on behalf of 代表 Zhejiang Yongli Industry Group Co. Ltd. 浙江永利實業集團有限公司	
Name of Witness 見證人姓名	Authorised Signatory(ies) 授權簽署	
Signature of Witness 見證人簽署		
Address 地址		
Occupation 職業		
Date of Transfer 轉讓日期	Signature(s) of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署	

<sup>\*</sup> For identification purpose only

<sup>\*</sup>僅供識別

#### PERSONAL DATA

#### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of Zhejiang Yongli and the Company in relation to personal data and the Ordinance.

# 1. Reasons for the collection of your personal data

To accept the Domestic Share Offer for your Domestic Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It is important that you should inform Zhejiang Yongli and/or the Company immediately of any inaccuracies in the data supplied.

#### 2. Purposes

The personal data which you provide on this Green Form of Acceptance and Transfer may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Green Form of Acceptance and Transfer and/or the Composite Document;
- registering transfers of the Domestic Share(s) out of your name(s);
- maintaining or updating the relevant register of holder(s) of the Domestic Share(s) ("Shareholders");
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from Zhejiang Yongli and/or its subsidiaries or agents;
- · compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;

- · any other purpose in connection with the business of Zhejiang Yongli; and
- any other incidental or associated purposes relating to the above and any other purpose to which the Shareholders may from time to time agree to or be informed of

#### 3. Transfer of personal data

The personal data provided in this Green Form of Acceptance and Transfer will be kept confidential but Zhejiang Yongli and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Zhejiang Yongli, its subsidiaries and/or agent(s);
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom Zhejiang Yongli and/or the Company considers to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether Zhejiang Yongli and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, Zhejiang Yongli and the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to Zhejiang Yongli or the Company (as the case may be).

BY SIGNING THIS GREEN FORM OF ACCEPTANCE AND TRANSFER, YOU AGREE TO ALL OF THE ABOVE

# 個人資料

# 個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「該條例」)的主要條文已於一九九六年十二月二十日在香港生效。本個人資料收集聲明旨在知會閣下有關浙江永利及本公司有關個人資料及該條例的政策及慣例。

# 1. 收集 閣下個人資料的原因

如就 閣下的內資股接納內資股收購建議, 閣下須提供所需的個人資料。倘 閣下未能提供所需資料,則可能導致 閣下的接納申請被拒或受到延誤。如所提供的資料不準確, 閣下須即時知會浙江永利及/或本公司。

# 2. 用途

閣下於本綠色接納及轉讓表格提供的個人資料可能會以任何方式 用作、持有及/或保存作下列用途:

- 處理 閣下的接納申請及核實遵循本綠色接納及轉讓表格及 /或綜合文件載列的條款及申請程序;
- 登記轉讓 閣下名下的內資股;
- 保存或更新有關內資股的股東(「股東」)名冊;
- 核實或協助核實簽署,及進行任何其他資料核實或交換;
- 自浙江永利及/或其附屬公司或代理人收取通訊;
- 編製統計資料及股東資料;
- 按法例、規定或規例(不論法定與否)作出披露;
- 披露有關資料以促進擁有權之申索;

- 有關浙江永利業務的任何其他用途;及
- 有關上述任何其他附帶或關連用途及股東可能不時同意或知 悉的用途。

# 3. 轉交個人資料

本綠色接納及轉讓表格提供的個人資料將作為機密資料妥當保存,惟浙江永利及/或本公司為達致上述任何用途,可能作出彼等認為必需的查詢,以確認個人資料的準確性,彼等尤其可能向、自或與下列任何及所有個人及實體披露、取得或轉交(不論在香港境內或境外)該等個人資料:

- 浙江永利、其附屬公司及/或代理;
- 任何監管或政府機關;
- 與 閣下進行或擬進行交易的任何其他個人或機構,如銀行、 律師、會計師、持牌證券交易商或註冊證券機構;及
- 浙江永利及/或本公司認為於有關情況下屬必需或適當的任何其他個人或機構。

# 4. 索取及更正個人資料

根據該條例的規定, 閣下有權確認浙江永利及/或本公司是否持有 閣下的個人資料,並獲取該資料副本,以及更正任何錯誤資料。根據該條例的規定,浙江永利及本公司有權就任何資料索取要求收取合理手續費。索取資料或更正資料或索取有關政策及慣例及所持資料類型資料的所有請求,須提交浙江永利或本公司(視情況而定)。

閣下一經簽署本綠色接納及轉讓表格即表示同意上述所有條款。

THIS GREEN FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Green Form of Acceptance and Transfer or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Domestic Shares, you should at once hand this Green Form of Acceptance and Transfer and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Domestic Share Offer to persons with a registered address in jurisdiction outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdiction. Shareholders who are citizens or residents or nationals of jurisdictions outside Hong Kong should obtain appropriate legal advice on, inform themselves about and observe any applicable legal requirements. It is the responsibility of each person who wishes to accept the Domestic Share Offer to satisfy himself, herself or itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes due in respect of such jurisdiction.

This Green Form of Acceptance and Transfer should be read in conjunction with the Composite Document.

#### HOW TO COMPLETE THIS GREEN FORM OF ACCEPTANCE AND TRANSFER

- 1. To accept the Domestic Share Offer made by Zhejiang Yongli to acquire your Domestic Shares, you should complete and sign this Green Form of Acceptance and Transfer overleaf and forward this entire Green Form of Acceptance and Transfer in respect of not less than the number of Domestic Shares in respect of which you intend to accept the Domestic Share Offer, by post or by hand marked "Zhejiang Yonglong Domestic Share Offer" on the envelope to Zhejiang Yongli at Yangxun Qiao Town, Shaoxing County, Zhejiang Province, the PRC, as soon as possible, but in any event so as to reach Zhejiang Yongli by no later than 4:00 p.m. (Hong Kong time) on 16 May 2012 (or such later time and/or date as the Offeror Group may decide and announce as permitted under the Takeovers Code). The provisions of Appendix I to the Composite Document are incorporated into and form part of this Green Form of Acceptance and Transfer. Shareholders are advised to read the Composite Document before completing this Green Form of Acceptance and Transfer.
- 2. Warning: Shareholders should also be aware that in accepting the Domestic Share Offer, any resulting fractions of a RMB cent will be disregarded and any cash amount payable will be rounded down to the nearest RMB cent.
- 3. Procedure for accepting the Domestic Share Offer
  - If you wish to accept the Domestic Share Offer, you should:
  - (a) insert in the box titled "Total number of Domestic Share(s) to which this acceptance relates" the total number of Domestic Shares for which you wish to accept the Domestic Share Offer: and
  - (b) sign the Green Form of Acceptance and Transfer.
- 4. If you wish to accept the Domestic Share Offer in respect of your entire registered holding of Domestic Shares, you do NOT have to fill in the box titled "Total number of Domestic Share(s) to which this acceptance relates". Warning: You must sign the Green Form of Acceptance and Transfer.
- 5. Warning: If you do not insert the total number of Domestic Shares to which your acceptance relates in the box titled "Total number of Domestic Shares to which this acceptance relates", you will be deemed to have accepted the Domestic Share Offer in respect of your entire registered holding of Domestic Shares.
- 6. Warning: If you insert a number in excess of your registered holding of Domestic Shares in the box titled "Total number of Domestic Share(s) to which this acceptance relates", you will be deemed to have accepted the Domestic Share Offer in respect of your entire registered holding of Domestic Shares.

#### GREEN FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE DOMESTIC SHARE OFFER

#### To: Zhejiang Yongli

- 1. My/Our execution of this Green Form of Acceptance and Transfer shall be binding on my/our successors and assigns, and shall constitute:
  - (a) my/our irrevocable acceptance of the Domestic Share Offer, made by Zhejiang Yongli, as contained in the Composite Document for the consideration and on and subject to the terms and conditions therein and herein mentioned (including the terms and conditions set out under the heading "How to complete this Green Form of Acceptance and Transfer"), in respect of the number of Domestic Shares specified in this Green Form of Acceptance and Transfer or a greater number is specified than I/we am/are registered as the holder(s) of, in respect of all such Domestic Shares of which I/we am/are registered as the holder(s);
  - (b) where I/we have accepted the Domestic Share Offer, my/our irrevocable instruction and authority to Zhejiang Yongli or its agent(s) to send a cheque crossed "not negotiable account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Domestic Share Offer by post at my/our risk to the person(s) and address stated below or, if no name(s) and/or address is/are stated below, to the first-named transferor at the address shown in the register of members of the Company:

(Insert below the name and address of the person to whom the cheque is to be sent if different from the registered shareholder or the first-named of the joint registered shareholders.)

ame: (in block capitals)	
ddress:	
ddress:	• ••

- (c) my/our irrevocable instruction and authority to any director of Zhejiang Yongli and such person or persons as either of them may direct to complete, amend and execute any document on my/our behalf to duly complete this Green Form of Acceptance and Transfer in accordance with the section titled "How to complete this Green Form of Acceptance and Transfer" above or to do any other act that may be necessary or expedient for the purpose of vesting in Zhejiang Yongli or such person or persons as it may direct my/our Domestic Shares tendered for acceptance of the Domestic Share Offer;
- (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Domestic Share(s) tendered for acceptance under the Domestic Share Offer to Zhejiang Yongli or such person or persons as it may direct free from all third party rights, liens, charges, equities and encumbrances and together with all rights attaching thereto as at the date of the Joint Announcement which subsequently become attached to them, including the right to receive all dividends and distributions declared, made or paid on or after the date of the Joint Announcement;
- (e) my/our agreement that the settlement of the consideration to which I/we will be entitled under the Domestic Share Offer will be implemented in full in accordance with the terms of the Domestic Share Offer;
- (f) my/our agreement to ratify each and every act or thing done or effected by Zhejiang Yongli or its agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein; and
- (g) my/our appointment of Zhejiang Yongli or its agent(s) as my/our attorney in respect of all the Domestic Shares to which this acceptance relates.
- 2. In the event Zhejiang Yongli exercises its discretion to treat my/our acceptance as invalid in accordance with the terms of the Domestic Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us this Green Form of Acceptance and Transfer duly cancelled, by post at my/our risk to the person(s) and address stated above for the receipt of any cheque or, if no name and address is stated, to me or the first-named of us (in the case of joint registered shareholders) at the address shown in the register of members of the Company.
- 3. I/We understand that no acknowledgement of receipt of any Form of Acceptance and Transfer and/or any other documents will be given.
- 4. I/We hereby warrant and represent to you that I am/we are the registered shareholder(s) of the number of Domestic Shares specified in this Green Form of Acceptance and Transfer and I/we have the full right, power and authority to sell and pass the title and ownership of such Domestic Shares to Zhejiang Yongli by way of acceptance of the Domestic Share Offer.
- 5. I/We understand that acceptance of the Domestic Share Offer by me/us will constitute a warranty by me/us to Zhejiang Yongli that the number of Domestic Share(s) specified in this Green Form of Acceptance and Transfer are fully paid and will be sold free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights attaching to them as at the date of the Joint Announcement or which subsequently become attached thereto, including the right to receive in full all dividends and other distributions declared, made or paid on or after the date of the Joint Announcement.
- I/We acknowledge that, save as expressly provided in the Composite Document and in this Green Form of Acceptance and Transfer, all the acceptance, instructions, authorities and undertakings hereby given shall be unconditional and irrevocable.

本綠色接納及轉讓表格乃重要文件,請即處理。 閣下對本綠色接納及轉讓表格任何內容或應採取的行動如有任何疑問,應諮詢 閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已售出或轉讓名下所有內資股,應立即將本綠色接納及轉讓表格連同隨附的綜合文件,送交買主或承讓人,或經手買賣或轉讓之持牌證券交易商或註冊證券機構或其他代理,以便轉交買主或承讓人。

向登記地址位於香港境外司法權區的人士提出內資股收購建議,或會受到有關司法權區之法例禁止或影響。股東倘為香港境外司法權區的公民或居民或國民,應尋求、自行瞭解並遵守有關任何適用法例規定的適當法律意見。任何欲接納內資股收購建議的人士,均有責任全面遵守有關司法權區關於接納內資股收購建議的法例,包括取得任何可能需要的政府、外匯管制或其他同意,辦理其他所需手續或遵守法例規定,及支付有關司法權區徵收的任何轉讓款項或其他稅項。

本綠色接納及轉讓表格應與綜合文件一並閱讀。

#### 如何填寫本綠色接納及轉讓表格

- 1. 如欲接納浙江永利就收購 閣下之內資股提出之內資股收購建議, 閣下務須填妥及簽署背頁的本錄色接納及轉讓表格,並將整份接納及轉讓表格裡同就不少於 閣下擬接納內資股收購建議所涉及內資股數目的整份緣色接納及轉讓表格,儘快郵寄或由專人送交浙江永利,地址為中國浙江省紹興縣楊汛橋鎮,封面須註明「浙江永隆內資股收購建議」,惟無論如何不得遲於二零一二年五月十六日香港時間下午四時正(或收購方集團在收購守則准許情況下可能決定及公布的較後時間及/或日期)交回浙江永利。綜合文件附錄一的條文納入並構成本綠色接納及轉讓表格其中部分。股東務請先閱讀綜合文件後始填寫本綠色接納及轉讓表格。
- 2. 警告:股東另請注意,因接納內資股收購建議產生不足一人民幣分的金額將不予考慮,而任何應付現金款項將下調至最接近完整人民幣分金額。
- 3 接納內資股收購建議的程序
  - 倘 閣下欲接納內資股收購建議, 閣下須:
  - (a) 於註明「本接納涉及的內資股總數 | 空格內填寫 閣下擬接納內資股收購建議涉及的內資股總數;及
  - (b) 簽署綠色接納及轉讓表格。
- 4. 倘 閣下擬就 閣下全部內資股登記持股量接納內資股收購建議,則 閣下無須填寫註明「本接納涉及的內資股總數」的空格。警告: 閣下務須簽署綠色接納及轉讓表格。
- 5. 警告:倘 閣下並無於註明「本接納涉及的內資股總數」空格內填寫與 閣下接納有關的內資股總數,則 閣下將被視作就 閣下全部內資股登記持股量接納內資股收講建議。
- 6. 警告:倘 閣下於註明「本接納涉及之內資股總數」空格內填寫超出 閣下內資股登記持股量的數目,則 閣下將被視作就 閣下全部內資股 登記持股量接納內資股收購建議。

# 內資股收購建議的綠色接納及轉讓表格

#### 致:浙江永利

- 1 本人/吾等一經簽署本級色接納及轉讓表格,本人/吾等的繼承人及受讓人將受此約束,並表示:
  - (a) 本人/吾等不可撤回地,按及受制於綜合文件及本綠色接納及轉讓表格所載代價與有關條款及條件(包括「如何填寫本綠色接納及轉讓 表格」標題所載的條款/條件),就本綠色接納及轉讓表格所註明數目的內資股,或所注明的數目超出本人/吾等以持有人名義登記的 數目,則就本人/吾等以持有名義登記的全部有關內資股接納綜合文件所述由浙江永利提出的內資股收購建議;
  - (b) 倘本人/吾等已接納內資股收購建議,本人/吾等不可撤回地指示及授權浙江永利或其代理,就本人/吾等根據內資股收購建議的條款應有權獲取的現金代價,以「不得轉讓—只准入抬頭人賬戶」方式向本人/吾等開出劃瀓支票,並按以下地址郵寄予以下人士,或如無填上姓名及地址,則按本公司股東名冊所示地址,寄交名列首位之轉讓人,郵誤風險概由本人/吾等承擔:

(如收取支票人士的姓名及地址有別於登記股東或聯名登記股東名列首位人士者,則請在下欄填上該名人士的姓名及地址。)

姓名:(請用正楷填寫)	
地址:	

- (c) 本人/吾等不可撤回地指示及授權浙江永利的任何董事或彼等可能指定的一名或多名人士,代表本人/吾等填妥、修改及簽署任何文件,以根據上文「如何填寫本綠色接納及轉讓表格」一節正式填妥本綠色接納及轉讓表格,以及作出任何其他必需或適當之行動,以將本人/吾等就接納內資股收購建議提交的內資股撥歸浙江永利或其可能指定的一名或多名人士;
- (d) 本人/吾等承諾於必需或適當時簽署其他文件及作出其他行動及事項,以向浙江永利或其可能指定的一名或多名人士轉讓本人/吾等根據內資股收購建議就接納提交的內資股,而不附任何第三方權利、留置權、抵押、衡平權及產權負擔,並連同於聯合公告日期及 其後所附帶一切權利,包括收取於聯合公告日期或之後宣派、作出或派付的所有股息及分派之權利;
- (e) 本人/吾等同意,本人/吾等根據內資股收購建議有權收取的代價將根據內資股收購建議的條款悉數支付;
- (f) 本人/吾等同意追認浙江永利或彼等各自代理或其/彼等可能指定的一名或多名人士,就行使本綠色接納及轉讓表格所載任何權力而作出或進行的每項行動或事宜;及
- (g) 本人/吾等就本接納有關的所有內資股委任浙江永利為本人/吾等的代表。
- 2. 倘根據內資股收購建議的條款,浙江永利行使其酌情權視本人/吾等的接納為無效,則上文1段所載一切指示、授權及承諾將告終止,而在此情況下,本人/吾等授權並要求 閣下將已正式註銷的本綠色接納及轉讓表格寄回上述就接納任何支票所指明人士及地址,或如無填上姓名及地址,則按本公司股東名冊所示地址以郵寄方式寄回本人或(如屬股份的聯名登記持有人)當中名列首位的股東,郵誤風險概由本人/吾等承擔。
- 3. 本人/吾等明白,將不會就收訖任何接納及轉讓表格及/任何其他文件獲發收據。
- 4. 本人/吾等謹此向 閣下保證及聲明,本人/吾等為本綠色接納及轉讓表格所註明數目內資股的登記股東,而本人/吾等擁有全部權利、權力及授權,可藉接納內資股收購建議的方式向浙江永利出售及轉讓該等內資股的所有權及擁有權。
- 5. 本人/吾等明白,本人/吾等接納內資股收購建議,將表示本人/吾等向浙江永利保證,本綠色接納及轉讓表格所註明數目的內資股已悉數繳足股款,於出售時將不附一切留置權、押記、產權負擔、優先購買權及任何性質的其他第三方權利,並連同於聯合公告日期或其後所附帶的所有權利,包括於聯合公告日期或之後宣派、作出或派付的所有股息及其他分派的權利。
- 6. 本人/吾等確認,除綜合文件及本綠色接納及轉讓表格明確者外,謹此作出的所有接納、指示、授權及承諾將為無條件及不可撤回。