
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of the proposals referred to in this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Zhejiang Yongan Rongtong Holdings Co., Ltd.** (the “**Company**”), you should at once hand this circular, together with the accompanying proxy forms and reply slips to the purchaser or other transferee or to the licensed securities dealer, or to the bank, or to other agents through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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YONGAN HOLDINGS

浙江永安融通控股股份有限公司

ZHEJIANG YONGAN RONGTONG HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 8211)

**PROPOSED CHANGES OF BOARD MEMBERS
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

A letter from the Board is set out on pages 3 to 6 of this circular.

A notice convening an extraordinary general meeting of the Company to be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the PRC, at 10:00 a.m. on Tuesday, 12 December 2017 or any adjournment thereof is set out on pages 9 to 11 of this circular. A reply slip and a proxy form for use at the extraordinary general meeting are enclosed.

Whether or not you propose to attend the extraordinary general meeting, you are requested to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same, for holders of H shares of the Company, to the Company's share registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong and for holders of domestic shares of the Company, to the Company's legal address at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the PRC as soon as possible and in any event not later than 24 hours before the time appointed for holding of the meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the extraordinary general meeting or any adjournment thereof should you so wish.

This circular will remain on the “Latest Company Announcements” page of the website of the GEM at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the website of the Company at <http://www.zj-yongan.com>.

Hong Kong, 27 October 2017

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

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DEFINITIONS

In this circular, the following expressions shall have the following meanings unless the context otherwise requires:

“Announcement”	an announcement of the Company dated 16 October 2017 in relation to, inter alia, (i) proposed changes of Board members, (ii) resignation of supervisors, and (iii) proposed changes of members of Board Committees
“Articles of Association”	the articles of association of the Company, as amended, revised or supplemented from time to time
“Audit Committee”	audit committee of the Company
“Board”	the board of Directors of the Company
“Board Committees”	the Board Committee(s) of the Company including Audit Committee, Nomination Committee and Remuneration Committee
“Company”	浙江永安融通控股股份有限公司 (Zhejiang Yongan Rongtong Holdings Co., Ltd.*), a joint stock limited company incorporated in the PRC, the shares of which are listed on GEM (Stock Code: 8211)
“Director(s)”	the director(s) of the Company
“Domestic Share(s)”	domestic shares of nominal value RMB0.1 each in the share capital of the Company, subscribed for or credited as fully-paid in Renminbi
“EGM”	an extraordinary general meeting to be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the PRC on Tuesday, 12 December 2017
“Existing INEDs”	Mr. Xu Wei Dong, Ms. Zhang Li and Mr. Wang Weisong, the existing independent non-executive directors of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on the GEM of the Stock Exchange in effect from time to time
“New INEDs”	Mr. Song Ke, Mr. Wang Zhong and Mr. Wang Hui, the new independent non-executive Directors of the Company to be appointed after obtaining Shareholders’ approval at the EGM

DEFINITIONS

“H Share(s)”	overseas listed foreign share(s) of nominal value of RMB0.1 each in the share capital of the Company which are listed on GEM and subscribed for in Hong Kong dollars
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Latest Practicable Date”	25 October 2017, being the latest practicable date prior to the printing of this circular for ascertaining certain information referred to in this circular
“Nomination Committee”	nomination committee of the Company
“PRC”	the People’s Republic of China, excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan for the purposes of this circular
“Remuneration Committee”	remuneration committee of the Company
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong
“Shareholders”	shareholders of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

In this circular, the English translation of certain Chinese entities which are marked with “” is for identification purpose only.*

LETTER FROM THE BOARD



YONGAN HOLDINGS

浙江永安融通控股股份有限公司
ZHEJIANG YONGAN RONGTONG HOLDINGS CO., LTD*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 8211)

Board of Directors

Executive Directors:

Mr. Jiang Ning (*Chairman*)
Mr. He Weifeng (*Deputy Chairman*)
Ms. He Lianfeng (*Chief Executive Officer*)
Mr. Hu Hua Jun

Non-Executive Director:

Mr. Tang Guo Ping

Independent non-executive Directors:

Mr. Xu Wei Dong
Ms. Zhang Li
Mr. Wang Weisong

Legal Address:

Yangxun Qiao Town
Keqiao Qu, Shaoxing
Zhejiang Province
The People's Republic of China

**Principal place of
business in Hong Kong:**

Suites 06-12, 33rd Floor
Shui On Centre
6-8 Harbour Road
Wanchai
Hong Kong

27 October 2017

To the Shareholders

Dear Sir or Madam,

**PROPOSED CHANGES OF BOARD MEMBERS
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

1. INTRODUCTION

Reference is made to the Announcement. The purpose of this circular is to provide you further information regarding the proposed changes of Board members together with the notice of EGM.

LETTER FROM THE BOARD

2. PROPOSED CHANGES OF BOARD MEMBERS

(i) Resignation of Directors

As disclosed in the Announcement, the Board was informed by non-executive Director, Mr. Tang Guo Ping that he will resign as a non-executive Director due to his personal development with effect from the date of the EGM; and the Board was also informed by Mr. Xu Wei Dong, Ms. Zhang Li and Mr. Wang Weisong that they will resign as the independent non-executive Directors and the members of Board Committees respectively because they intend to focus on their other work commitments and engagements; and the Board proposed to appoint Mr. Song Ke (“**Mr. Song**”), Mr. Wang Zhong (“**Mr. Wang Zhong**”) and Mr. Wang Hui (“**Mr. Wang Hui**”) as new INEDs. The resignation will take effect after the appointment of new INEDs has been approved by the Shareholders at the EGM. The proposed appointment of Mr. Song, Mr. Wang Zhong and Mr. Wang Hui as the new INEDs and the members of Board Committees will only become effective after obtaining approval of the Shareholders at the EGM.

Mr. Tang Guo Ping, Mr. Xu Wei Dong, Ms. Zhang Li and Mr. Wang Weisong have confirmed that they have no disagreement with the Board and there is no matter relating to their resignations that need to be brought to the attention of the Shareholders.

(ii) Proposed appointment of independent non-executive Directors

The Board proposes to appoint Mr. Song, Mr. Wang Zhong and Mr. Wang Hui as the new INEDs. According to the Articles of Association, the appointment of Directors will only become effective after obtaining approval of the Shareholders at the general meeting. Therefore, ordinary resolutions will be proposed at the EGM for the proposed appointment of Mr. Song, Mr. Wang Zhong and Mr. Wang Hui as independent non-executive Directors for a period of 3 years, and the Board will be authorised to enter into a service contract with them for a term of 3 years commencing from the date of the EGM. Upon passing of the resolutions of appointment of the new INEDs, Mr. Xu Wei Dong, Ms. Zhang Li and Mr. Wang Weisong will formally resign as the independent non-executive Directors and the office of Board Committees of the Company.

3. RESIGNATION OF SUPERVISORS

As disclosed in the Announcement, the Board was informed by Ms. Tong Jian Juan (“**Ms. Tong**”) and Mr. Hu Jin Huan (“**Mr. Hu**”) that they will resign as employee representative Supervisor and independent Supervisor respectively because they intend to focus on their other work commitments and engagements, with effect from the date of the EGM.

Ms. Tong and Mr. Hu have confirmed that they have no disagreement with the Board and there is no matter relating to their resignations that need to be brought to the attention of the Shareholders.

LETTER FROM THE BOARD

4. PROPOSED CHANGES OF MEMBERS OF BOARD COMMITTEES

Pursuant to the appointment of Mr. Song, Mr. Wang Zhong and Mr. Wang Hui as the independent non-executive Directors, (i) Mr. Song will be appointed as the chairman of the Remuneration Committee and a member of the Audit Committee and the Nomination Committee respectively to replace the existing positions of Ms. Zhang Li; (ii) Mr. Wang Zhong will be appointed as the chairman of the Nomination Committee and a member of the Audit Committee and the Remuneration Committee respectively to replace the existing positions of Mr. Wang Weisong, and (iii) Mr. Wang Hui will be appointed as the chairman of the Audit Committee and a member of the Remuneration Committee and the Nomination Committee respectively to replace the existing positions of Mr. Xu Wei Dong. Such appointments will only become effective after obtaining approval of the Shareholders for their appointment as independent non-executive Directors at the EGM.

5. EGM AND PROXY ARRANGEMENT

A notice convening an EGM of the Company to be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the PRC, at 10:00 a.m. on Tuesday, 12 December 2017 or any adjournment thereof is set out on pages 9 to 11 of this circular. At the EGM, resolutions will be proposed to approve, inter alia, the Proposed Appointment of independent non-executive Directors. A reply slip and a proxy form for use at the EGM are enclosed.

Whether or not you propose to attend the EGM, you are requested to complete the enclosed proxy form in accordance with the instructions printed thereon and return the same, for holders of H shares, to the Company's share registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong and for holders of domestic shares of the Company, to the Company's legal address at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the PRC as soon as possible and in any event not later than 24 hours before the time appointed for holding of the meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

Pursuant to the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll except where the Chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, all the proposed resolutions will be put to vote by way of poll at the EGM. An announcement on the poll vote results will be made by the Company after the EGM in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.

LETTER FROM THE BOARD

6. RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this circular misleading.

7. RECOMMENDATION

The Directors, including the independent non-executive Directors, are of the opinion that the appointment of Mr. Song Ke, Mr. Wang Zhong and Mr. Wang Hui as independent non-executive Directors of the Company are in the interests of the Company and its Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of all the resolutions to be proposed at the EGM.

8. GENERAL

Your attention is drawn to the additional information set out in the Appendix (Particulars of the Proposed Appointment of Independent Non-Executive Directors) to this circular.

By Order of the Board
Zhejiang Yongan Rongtong Holdings Co., Ltd.*
Jiang Ning
Chairman

Biographical details of the proposed independent non-executive Directors to be appointed at the EGM pursuant to the GEM Listing Rule are disclosed as follows:

A. Mr. Song Ke

Mr. Song Ke (宋科先生)(“**Mr. Song**”), aged 35, has served as an assistant professor in the Faculty of Currency Finance of The School of Finance of Renmin University of China* (中國人民大學財政金融學院貨幣金融系) since September 2015, and as the council director and deputy director of the International Monetary Institute of Renmin University of China* (中國人民大學國際貨幣研究所) since January 2014. Mr. Song served as league secretary general of The School of Finance of Renmin University of China* (中國人民大學財政金融學院) from July 2004 to September 2009 and post-doctorate of School of Statistics of Renmin University of China* (中國人民大學統計學院) from July 2012 to July 2015, and he was assigned as deputy commissioner of the Banking Commission of the Guizhou People’s Government Finance Office* (貴州省政府金融辦銀行處) from November 2012 to December 2013. He graduated from The School of Finance of Renmin University of China (Beijing, China)* in July 2004, majoring in finance and obtained a bachelor’s degree in economics. He continued his master and doctoral studies at The School of Finance of Renmin University of China (Beijing, China)* from September 2006 to July 2012, and obtained a doctoral degree in economics. Mr. Song has been appointed as the external supervisor of Bank of Zhengzhou Co., Ltd. (stock code: 6196) since 19 May 2017.

An ordinary resolution will be proposed at the EGM to appoint Mr. Song as an independent non-executive Director, for a period of 3 years, and the Board will be authorised to enter into a services contract with Mr. Song for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB100,000, which was determined with reference to the existing contracts entered into between the Company and the existing INEDs.

B. Mr. Wang Zhong

Mr. Wang Zhong (王中先生)(“**Mr. Wang Zhong**”), aged 49, graduated from the Law School of Renmin University of China* (中國人民大學法學院) with a bachelor’s degree in law and graduated from the Business School of China University of Political Science and Law* (中國政法大學商學院) with a master’s degree in business administration (MBA). Mr. Wang Zhong practiced in Beijing Zhong Lun Law Firm* (北京中倫律師事務所) from September 1993 to June 1994. From July 1994 to June 1998, he practiced in and as a partner of Beijing Li Wen & Partners Law Firm* (北京李文律師事務所). He has been practiced in and as a partner of Beijing Wu Huan Law Firm* (北京市五環律師事務所) since July 1998. Mr. Wang Zhong is the licensed lawyer in the PRC and has the PRC securities legal business qualification, the PRC senior management of listed companies (independent director) qualification and the PRC practicing qualification in the fund industry.

An ordinary resolution will be proposed at the EGM to appoint Mr. Wang Zhong as an independent non-executive Director, for a period of 3 years, and the Board will be authorised to enter into a service contract with Mr. Wang Zhong for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB100,000, which was determined with reference to the existing contracts entered into between the Company and the existing INEDs.

C. Mr. Wang Hui

Mr. Wang Hui (王暉先生)(“**Mr. Wang Hui**”), aged 45, graduated from the auditing profession of Jiangnan University* (江漢大學) in 1992. He also obtained a bachelor’s degree in monetary banking and a master’s degree in business administration (MBA) in 1998 and 2007, respectively from Zhongnan University of Economics and Law* (中南財經政法大學). Mr. Wang Hui worked with Daxin CPA Company Limited* (大信會計師事務所有限公司) as a senior audit manager from July 1993 to May 2005. From May 2006 to February 2009, he served as the financial director of Wuhan Hi-tech Venture Development Company Limited* (武漢高技術創業發展股份有限公司). From May 2009 to September 2011, he acted as the chief financial officer of Guangzhou Hi-Target Navigation Tech Co., Ltd.* (廣州中海達衛星導航技術股份有限公司), a PRC company listed on the ChiNext of the Shenzhen Stock Exchange (stock code: 300177). From September 2011 to February 2016, Mr. Wang Hui was a vice president and a chief financial officer of Shenzhen Gongjin Electronics Co., Ltd.* (深圳市共進電子股份有限公司), a PRC company listed on the main board of the Shanghai Stock Exchange (stock code: 603118), and also as a deputy general manager of Shenzhen Gongjin Investment Management Co., Ltd.* (深圳市共進投資管理有限公司), a subsidiary of Shenzhen Gongjin Electronics Co., Ltd.*. From September 2016 to July 2017, he served as the vice financial director and secretary of the board of Wuhan Qimi Network Technology Co., Ltd.* (武漢奇米網絡科技有限公司). Since July 2017, he has been the chief financial officer of Orsun Group Co., Ltd.* (奧山集團有限公司). Mr. Wang Hui is a PRC certified public accountant and has the PRC securities and futures auditing business qualification.

An ordinary resolution will be proposed at the EGM to appoint Mr. Wang Hui as an independent non-executive Director, for a period of 3 years, and the Board will be authorised to enter into a services contract with Mr. Wang Hui for a term of 3 years commencing from the date of the EGM at an annual emolument of RMB100,000, which was determined with reference to the existing contracts entered into between the Company and the existing INEDs.

As at the Latest Practicable Date, save as disclosed above, to the best knowledge, information and belief of the Board having made reasonable enquiry, (i) Mr. Song Ke, Mr. Wang Zhong and Mr. Wang Hui have not been a director of any other listed company in Hong Kong or overseas in the past 3 years, and had no prior relationship, business or otherwise, with the Company and its subsidiaries; (ii) they have no relationship with any members of the Board, senior management, substantial Shareholders or controlling Shareholders of the Company (as respectively defined in the GEM Listing Rules); (iii) they do not have or are not deemed to have interests in any shares or underlying shares of the Company (within the meaning of Part XV of the SFO); (iv) they do not hold any other position in the Company and its subsidiaries; and (v) they do not have any other major appointments and professional qualifications.

In relation to the appointments of Mr. Song Ke, Mr. Wang Zhong and Mr. Wang Hui as the independent non-executive Directors, there is no information which is discloseable nor are/were they involved in any matters required to be disclosed pursuant to the provisions under paragraphs 17.50(2)(h) to (v) of the GEM Listing Rules, and there is no other matter which needs to be brought to the attention of the Shareholders.

NOTICE OF EXTRAORDINARY GENERAL MEETING



YONGAN HOLDINGS

浙江永安融通控股股份有限公司
ZHEJIANG YONGAN RONGTONG HOLDINGS CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock code: 8211)

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**EGM**”) of Zhejiang Yongan Rongtong Holdings Co., Ltd. (the “**Company**”) will be held at the Conference Room of the Office Building of the Company at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the People's Republic of China (the “**PRC**”) at 10:00 a.m. on Tuesday, 12 December 2017 for the purposes of considering and, if though fit, to pass with or without modifications, the following resolutions of the Company:-

ORDINARY RESOLUTIONS

1. “**THAT** Mr. Song Ke (“**Mr. Song**”) be and is hereby as an independent non-executive Director of the Company for a period of 3 years effective from the date of the EGM, and **THAT** the Board be and is hereby authorised to enter into a service contract with Mr. Song for a term of 3 years commencing from the date of the EGM with an annual emolument of RMB100,000 .”
2. “**THAT** Mr. Wang Zhong (“**Mr. Wang Zhong**”) be and is hereby as an independent non-executive Director of the Company for a period of 3 years effective from the date of the EGM, and **THAT** the Board be and is hereby authorised to enter into a service contract with Mr. Wang Zhong for a term of 3 years commencing from the date of the EGM with an annual emolument of RMB100,000.”
3. “**THAT** Mr. Wang Hui (“**Mr. Wang Hui**”) be and is hereby as an independent non-executive Director of the Company for a period of 3 years effective from the date of the EGM, and **THAT** the Board be and is hereby authorised to enter into a service contract with Mr. Wang Hui for a term of 3 years commencing from the date of the EGM with an annual emolument of RMB100,000.”

By Order of the Board
ZHEJIANG YONGAN RONGTONG HOLDINGS CO., LTD*
Jiang Ning
Chairman

Zhejiang, the PRC, 27 October 2017

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notes:

1. The H Shares register of shareholders of the Company will be closed from 12 November 2017 to 12 December 2017 (both days inclusive), during which period no transfer of H Shares will be effected. The shareholders of H Shares whose names appeared on the register of shareholders of the Company on Tuesday, 12 December 2017 will be entitled to attend and vote at the EGM. In order to qualify for attendance and voting at the EGM, instruments of transfer accompanied by share certificates and other appropriate documents must be lodged with the Company's H share registrar ("**Company's H Share Registrar**"), Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not later than 4:00 p.m. on Friday, 10 November 2017.
2. Any shareholder of H Shares and Domestic Shares entitled to attend and vote at the EGM convened by the above notice is entitled to appoint one or more proxies to attend and vote at the EGM on his/her behalf in accordance with the Articles of Association of the Company. A proxy need not be a holder of H Shares and Domestic Shares.
3. In order to be valid, the proxy form and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or authority shall be delivered, for holders of H shares, to the office of the Company's H Share Registrar, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong and for holders of Domestic Shares, to the Company's legal address at Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, the PRC not less than 24 hours before the time for holding the EGM (or any adjourned meeting thereof) or 24 hours before the time appointed for taking the poll.
4. Holders of H Shares and Domestic Shares or their proxies shall produce their identity documents when attending the EGM.
5. Holders of H Shares and Domestic Shares who intend to attend the EGM shall complete and lodge the reply slip for attending the meeting at the Company's H Share Registrar and the Company's legal address, respectively on or before Wednesday, 22 November 2017. The reply slip may be delivered to the Company by hand, by post or by fax (at fax No.: (86) 575-84576060).
6. The EGM is not expected to take more than half a day. Shareholders or their proxies attending the EGM shall bear their own traveling and accommodation expenses.
7. The legal address of the Company and the details of the secretarial office of the Board are as follows:-

Yangxun Qiao Town, Keqiao Qu, Shaoxing, Zhejiang Province, The PRC
Postal Code: 312028
Tel: (86) 575-84069469
Fax: (86) 575-84576060
Contact person: Mr. Hu Hua Jun
8. As required under the Rules (the "**GEM Listing Rules**") Governing the Listing of Securities on the Growth Enterprises Market ("**GEM**") of The Stock Exchange of Hong Kong Limited, the above resolutions will be decided by way of poll.

NOTICE OF EXTRAORDINARY GENERAL MEETING

As at the date of this notice, the executive Directors are Mr. Jiang Ning (Chairman), Mr. He Weifeng (Deputy Chairman), Ms. He Lianfeng (Chief Executive Officer) and Mr. Hu Hua Jun; the non-executive Director is Mr. Tang Guo Ping; and the independent non-executive Directors are Mr. Xu Wei Dong, Ms. Zhang Li and Mr. Wang Weisong.

This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at <http://zj-yongan.com>.

** For identification purpose only*