



THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Zhejiang Yongan Rongtong Holdings Co., Ltd.**
浙江永安融通控股股份有限公司

Stock code (ordinary shares): **8211**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 15 May 2019

A. General

Place of incorporation: the People’s Republic of China

Date of initial listing on GEM: 8 November 2002

Name of Sponsor(s): N/A

Names of directors: ***Executive Directors***

(*please distinguish the status of* Mr. Jiang Ning

the directors - Executive, Mr. He Weifeng

Non-Executive or Independent Ms. He Lianfeng

Non-Executive) Mr. Hu Hua Jun

Independent non-executive Directors

Mr. Song Ke

Mr. Leng Peng

Mr. Zhu Weizhou

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Number of domestic shares	% of the share capital of the Company
Guizhou Yongan Finance Holdings Company Ltd. (Note)	588,000,000	55.29
	Number of H shares	% of the share capital of the Company
Wing Hing Holdings (HK) Investment Limited	208,540,000	19.61

Note: Mr. Zhou Yongli and his spouse Ms. Xia Wanmei, own approximately 94.25% and approximately 3.49% in Zhejiang Yongli Industry Group Co., Ltd., (“**Zhejiang Yongli**”) respectively. Zhejiang Yongli owns 65% in Guizhou Yongan Finance Holdings Company Ltd. (“**Guizhou Yongan**”). Mr. Zhou Yongli and Ms. Xia Wanmei are therefore deemed to be interested in the 588,000,000 domestic shares of the Company held by Guizhou Yongan, representing 55.29% of the total issued share capital of the Company.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Yangxun Qiao Town Shaoxing Keqiao Qu Zhejiang Province, PRC
Head office and principal place of business:	Suites 3306-12, 33/F, Shui On Centre 6-8 Harbour Road, Wanchai, Hong Kong
Web-site address (if applicable):	www.zj-yongan.com
Share registrar:	Union Registrars Limited Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong
Auditors:	SHINEWING (HK) CPA Limited 43/F., Lee Garden One 33 Hysan Avenue Causeway Bay, Hong Kong

B. Business activities

The Company, together with its subsidiaries, is principally engaged in (i) the manufacture and sale of woven fabrics, (ii) provision of subcontracting services; (iii) assets management services; and (iv) investment advisory services.

C. Ordinary shares

Number of ordinary shares in issue:	588,000,000 Domestic Shares in issue 475,500,000 H Shares in issue
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Par value of ordinary shares in issue:	RMB0.10
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Board lot size (in number of shares):	10,000
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Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
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D. Warrants

Stock code:	N/A
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Board lot size:

Expiry date:

Exercise price:

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding:

No. of shares falling to be issued upon the exercise of outstanding warrants:

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

JIANG Ning
Director

HE Weifeng
Director

HE Lianfeng
Director

HU Hua Jun
Director

SONG Ke
Director

LENG Peng
Director

ZHU Weizhou
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*