

**Private and confidential**

**Zhejiang Yongan Rongtong Holdings Co., Ltd.**  
Suites 2701-08, 27th Floor, Shui On Centre  
6-8 Harbour Road, Wanchai  
Hong Kong

**Attn: The Board of Directors**

5 February 2024

Dear Sirs and Madams,

**MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE DISPOSAL  
OF THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY**

We refer to the circular of Zhejiang Yongan Rongtong Holdings Co., Ltd. (the “**Company**”) dated 5 February 2024 in connection with the captioned transaction (the “**Circular**”). Capitalised terms used herein shall have the same meanings as ascribed to them in the Circular unless otherwise stated.

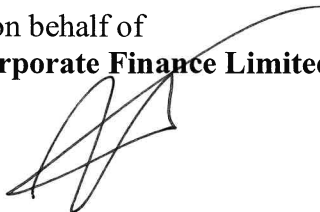
We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Circular with the inclusion therein of our letter of advice to the Independent Board Committee and the Independent Shareholders dated 5 February 2024 (the “**IFA Letter**”) and the references to our name, logo and qualification in the form and context in which they appear in the Circular.

We confirm that, as at the Latest Practicable Date, (i) we did not have any direct or indirect shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and (ii) we did not have any direct or indirect interest in any assets which have been since 31 December 2022 (being the date to which the latest published audited financial statements of the Company were made up) acquired, disposed of by or leased to any member of the Group, or which were proposed to be acquired, disposed of by or leased to any member of the Group.

We also confirm that the IFA Letter is given as of the date of the Circular for incorporation therein, and we consent to the IFA Letter and this letter being made available on display as described in the Appendix III to the Circular.

Yours faithfully,

For and on behalf of  
**Lego Corporate Finance Limited**



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**Stanley Ng**  
*Managing Director*